



HELPING 9/11 HEROES PLAN FOR THEIR FINANCIAL FUTURE.

Successful financial planning for individuals and families involved in personal injury, wrongful deaths and wrongful conviction settlements require specialized assistance. Excelsior Wealth Management understands that the process of financial planning after receiving sudden wealth can be overwhelming. We employ an objective and unbiased approach to financial planning that is best suited to meet the needs of these clients.

Seminar: Helping 9/11 Heroes Plan for Their Financial Future.

Date: Tuesday, April 5, 2016

Time: 12:00PM – 2:00PM

Place: Queens College
65-30 Kissena Blvd, Flushing, NY 11367

Speakers: Craig Pastolove, CIMA®, CPWA®, Managing Director, Financial Advisor, Morgan Stanley
Noah Kushlefsky, Managing Partner, Kreindler & Kreindler LLP
John Feal, Founder and President of the FealGood Foundation
Brian D’Anna, Director, “Is Your Portfolio Built for 2016? The BlackRock List”, BlackRock

Please contact us at (866)930-1474 or ExcelsiorWealth@morganstanley.com to reserve your space.

Limited seating available and registration is required.

Excelsior Wealth Management at Morgan Stanley

Craig Pastolove, CIMA®, CPWA®, Managing Director, Financial Advisor
Scott Sklar, Managing Director, Financial Advisor
Jesse Friedman, CFP®, Vice President, Financial Advisor

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